**INTEREST RATES MARKET NOTICE**

**Date: 05 March 2021**

**Subject:** New Financial Instrument Listing

***(NEDBANK GROUP LIMITED –“NGT108”)***

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The JSE Limited has granted a listing to **NEDBANK GROUP LIMITED** on Interest Rate Market with effect from 08 March 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NGT108

**Nominal Issued** R 1,537,000,000

**Issue Price** 100%

**Coupon** 8.312% (3 Month JIBAR as at 03 Mar2021 of 3.642% plus 467bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 December 2099

**Books Close Date** 03 March, 03 June, 03 September, 03 December

**Interest Payment Date(s)** 08 March, 08 June, 08 September, 08 December

**Last Day to Register** by 17:00 on02 March, 02 June, 02 September, 02 December

**Issue Date** 08 March 2021

**Date Convention** Modified Following

**Interest Commencement Date** 08 March 2021

**First Interest Payment Date** 08 June 2021

**Call / Step Up Date** 08 September 2026

**ISIN No.** ZAG000174624

**Additional Information** Subordinate, Unsecure - First Tier

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/NGT108%20PricingSupplement0803.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/NGT108%20PricingSupplement0803.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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